

Ask about these other services from Lifespan's Financial Services Department:

Guidance about Medicare and Medicare prescription drug plans from NYS certified counselors.

- Lifespan provides objective and accurate information in monthly Medicare 101 workshops and/or in one-on-one counseling sessions.

Fee-based limited power of attorney financial management is also available. Call for information.

Do you have an interest in volunteering?

- Our financial management service relies on our dedicated volunteers. We train, support and bond volunteers who visit older adults once or twice a month to help with financial tasks. Call us to learn more!

***Take it on with Lifespan.
Call us at 585-244-8400 to learn more.***

In-Home Financial Management Assistance

From a trusted source



When budgeting, bill paying and day-to-day financial matters become a burden, Lifespan can help you take it on.



1900 South Clinton Avenue
Rochester, New York 14618
(585) 244-8400
www.lifespanrochester.org



Financial Guidance



"My Lifespan person was a life saver. I'm making payments again and I can keep my house."

When budgeting, bill paying and day-to-day financial matters become a burden, Lifespan offers a helping hand.

Our trained staff members and volunteers visit at home to help you:

- Plan a budget / pay bills.
- Balance a checkbook.
- Live within your income.
- Review bank and other statements.
- Work with creditors.
- Fill out simple insurance forms.
- Link with community resources.

"The volunteer who comes to my house knows so much! He helped me apply for prescription coverage that saved me almost \$1000 last year."

This service is perfect for:

- Older individuals who do not have experience with finances.
- Older adults who have health problems that prevent them from being able to handle their finances.
- Older adults who are overwhelmed by financial difficulties.
- Caregivers who need assistance handling a loved one's finances.



"My husband passed away and I'm afraid that I never learned much about our finances. I was overwhelmed by bills and paperwork until I got help from Lifespan."

Lifespan cannot consolidate or pay down any individual debts. We can only advise on your debt options.

Call Lifespan at
585-244-8400
www.lifespanrochester.org

Lifespan's Financial Management service is funded by the U.S. Administration on Community Living, the New York State Office for the Aging, the Monroe County Office for the Aging and Lifespan. No fee is charged, but donations are encouraged.



Monroe County
Office for the Aging